LABOR MARKET REVIEW

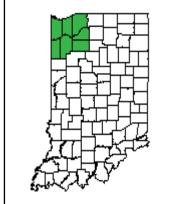
Region 1

Statistical Data Report for May 2009

Released July 2009

May 2009 Labor Force Estimates (not seasonally adjusted) State Release Date: 06/19/09

Economic	Growtl	h Reg	ion	(EG	R) 1
includes:	Lake,	Porte	er,	LaP	orte,
Newton,	Jaspei	r, S	tark	æ,	and
Pulaski Co	ounties.				



Area	<u>Labor Force</u>	Employed	Unemployed	Rate May 2009	Rate Apr. 2009	Rate May 2008
U. S.	154,336,000	140,363,000	13,973,000	9.4%	8.9%	5.5%
Indiana	3,227,693	2,891,242	336,451	10.6%	9.9%	5.3%
Gary Metro Div	339,459	304,673	34,786	10.2%	9.9%	5.1%
MichCity-LaP MSA	53,806	47,522	6,284	11.7%	11.6%	5.4%
EGR 1	410,945	367,511	43,434	10.6%	10.3%	5.2%
Lake County	231,193	206,936	24,257	10.5%	10.3%	5.4%
Porter County	85,317	77,106	8,211	9.6%	9.0%	4.2%
LaPorte County	53,806	47,522	6,284	11.7%	11.6%	5.4%
Newton County	7,148	6,372	776	10.9%	10.9%	5.5%
Jasper County	15,801	14,259	1,542	9.8%	9.5%	5.3%
Starke County	10,864	9,247	1,617	14.9%	14.2%	7.0%
Pulaski County	6,816	6,069	747	11.0%	9.8%	5.0%
•						
Gary City	36,014	31,832	4,182	11.6%	11.2%	6.9%
Hammond City	34,486	30,373	4,113	11.9%	11.8%	6.3%

REGIONAL AND STATE UNEMPLOYMENT (SEASONALLY ADJUSTED)

Regional and state unemployment rates were nearly all higher in May. Forty-eight states and the District of Columbia recorded over-the-month unemployment rate increases, one state registered a rate decrease, and one state had no rate change, the Bureau of Labor Statistics of the U.S. Department of Labor reported today. Over the year, jobless rates were higher in all 50 states and the District of Columbia. The national unemployment rate rose from 8.9 percent in April to 9.4 percent in May, which was 3.9 percentage points higher than a year earlier.

In May, nonfarm payroll employment decreased in 39 states and increased in 11 states and the District of Columbia. The largest over-the-month decrease in the level of employment occurred in California (-68,900), followed by Florida (-61,000), Texas (-24,700), and Michigan (-23,900). Arizona and Florida experienced the largest over-the-month percentage decreases in employment (-0.8 percent each), followed by Oklahoma (-0.7 percent) and Arkansas, Kentucky, and Michigan (-0.6 percent each). The largest over-the-month increases in employment occurred in Massachusetts (4,900), Connecticut (3,600), North Dakota (3,000), and Alaska (2,900). Alaska (+0.9 percent) experienced the largest over-the-month percentage increase, followed by North Dakota (+0.8 percent) and Connecticut, Massachusetts, and New Mexico (+0.2 percent each). Over the year, nonfarm employment decreased in 48 states and the District of Columbia, increased in 1 state, and remained unchanged in 1 state. The largest over-the-year percentage decreases occurred in Arizona (-7.4 percent), Michigan (-7.2 percent), Nevada (-6.1 percent), Idaho (-5.5 percent), Oregon (-5.4 percent), and Florida (-5.3 percent). Only North Dakota (+1.4 percent) reported an over-the-year percentage increase, and Alaska (0.0 percent) reported no over-the-year percentage change.

UNEMPLOYMENT RATE RANKING (HIGH TO LOW)				
May 2009 <u>COUNTY</u>				
51	Lake			
65	Porter			
33	LaPorte			
44	Newton			
62	Jasper			
11	Starke			
42	Pulaski			

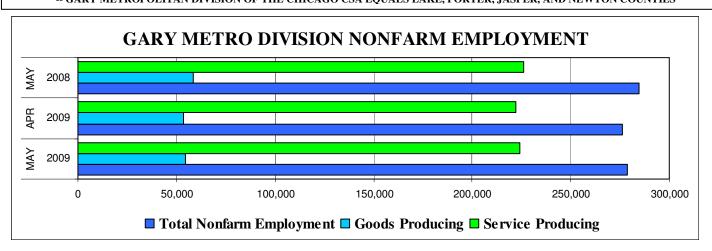
INDIANA and SURROUNDING STATES UNEMPLOYMENT May 2009

(Not seasonally adjusted)

10.1%
10.6%
10.6%
14.1%
10.8%

					CHANGE	FROM	
					2009	MAY	2008
	MAY	APR	MAY	ТО		TO	
INDUSTRY	2009	2009	2008		2009	MAY	2009
Total Nonfarm	278,900	276,100	284,800	2,800	1.0%	-5,900	-2.1
Total Private	238,800	236,600	244,800	2,200	0.9%	-6,000	-2.5
Goods Producing	54,600	53,800	58,500	800	1.5%	-3,900	-6.7
Service-Providing	224,300	222,300	226,300	2,000	0.9%	-2,000	-0.9
Private Service Providing	184,200	182,800	186,300	1,400	0.8%	-2,100	-1.1
Mining and Logging	400	400	400	0	0.0%	0	0.0
Construction	17,300	16,400	19,500	900	5.5%	-2,200	-11.3
Manufacturing	36,900	37,000	38,600	-100	-0.3%	-1,700	-4.4
Durable Goods	28,800	28,900	30,500	-100	-0.4%	-1,700	-5.6
Primary Metal Manufacturing Iron and Steel Mills and Ferroalloy	19,100	19,100	19,200	0	0.0%	-100	-0.5
Manufacturing	17,700	17,600	17,300	100	0.6%	400	2.3
Trade, Transportation, and Utilities	60,400	59,800	61,100	600	1.0%	-700	-1.2
Wholesale Trade	10,600	10,600	10,500	0	0.0%	100	1.0
Retail Trade	34,500	33,900	35,100	600	1.8%	-600	-1.7
General Merchandise Stores	6,600	6,500	6,600	100	1.5%	0	0.0
Other General Merchandise Stores	3,500	3,400	3,400	100	2.9%	100	2.9
Transportation, Warehousing, and							
Utilities	15,300	15,300	15,500	0	0.0%	-200	-1.3
Information	2,100	2,100	2,200	0	0.0%	-100	-4.6
Financial Activities	9,100	9,100	9,400	0	0.0%	-300	-3.2
Professional and Business Services	22,400	22,400	22,600	0	0.0%	-200	-0.9
Employment Services	2,400	2,400	3,600	0	0.0%	-1,200	-33.3
Education and Health Services	45,400	45,500	46,000	-100	-0.2%	-600	-1.3
Educational Services	7,300	7,400	7,900	-100	-1.4%	-600	-7.6
Health Care and Social Assistance	38,100	38,100	38,100	0	0.0%	0	0.0
General Medical and Surgical Hospitals	12,800	12,900	12,700	-100	-0.8%	100	0.8
Leisure and Hospitality	32,300	31,400	32,200	900	2.9%	100	0.3
Arts, Entertainment, and Recreation	8,300	8,000	8,100	300	3.8%	200	2.5
Food Services and Drinking Places	22,600	22,000	22,600	600	2.7%	0	0.0
Other Services	12,500	12,500	12,800	0	0.0%	-300	-2.3
Government	40,100	39,500	40,000	600	1.5%	100	0.3
Federal Government	2,100	2,100	2,100	0	0.0%	0	0.0
State Government	4,400	4,400	4,400	0	0.0%	0	0.0
State Government Educational Services	3,100	3,100	3,000	0	0.0%	100	3.3
Local Government	33,600	33,000	33,500	600	1.8%	100	0.3
Local Government Educational Services	19,300	19,100	19,300	200	1.1%	0	0.0
Total Nonfarm	278,900	276,100	284,800	2,800	1.0%	-5,900	-2.1
Total Private	238,800	236,600	244,800	2,200	0.9%	-6,000	-2.5

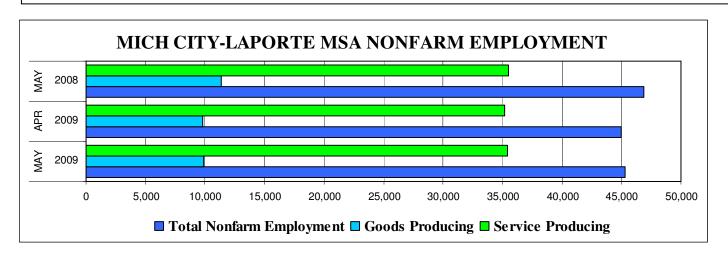
⁻⁻ EMPLOYMENT DATA ROUNDED TO THE NEAREST HUNDRED AND THUS MAY NOT ADD TO THE TOTAL SHOWN -- GARY METROPOLITAN DIVISION OF THE CHICAGO CSA EQUALS LAKE, PORTER, JASPER, AND NEWTON COUNTIES



	MAY	APR	MAY	APR T	CHANGE 2009 O	FROM MAY	2008 O
INDUSTRY	2009	2009	2008	MAY	2009	MAY	2009
Total Nonfarm	45,300	45,000	46,900	300	0.7%	-1,600	-3.49
Total Private	37,500	37,300	39,200	200	0.5%	-1,700	-4.39
Goods Producing	9,900	9,800	11,400	100	1.0%	-1,500	-13.29
Service-Providing	35,400	35,200	35,500	200	0.6%	-100	-0.39
Private Service Providing	27,600	27,500	27,800	100	0.4%	-200	-0.79
Mining, Logging and Construction	2,200	2,100	2,500	100	4.8%	-300	-12.0
Manufacturing	7,700	7,700	8,900	0	0.0%	-1,200	-13.59
Trade, Transportation, and Utilities	9,200	9,100	9,300	100	1.1%	-100	-1.19
Wholesale Trade	1,400	1,400	1,400	0	0.0%	0	0.0
Retail Trade	6,200	6,100	6,100	100	1.6%	100	1.6
Transportation, Warehousing, and							
Utilities	1,600	1,600	1,800	0	0.0%	-200	-11.1
Information	500	500	600	0	0.0%	-100	-16.7
Financial Activities	1,300	1,300	1,300	0	0.0%	0	0.0
Professional and Business Services	2,700	2,800	2,800	-100	-3.6%	-100	-3.6
Education and Health Services	7,100	7,100	6,800	0	0.0%	300	4.4
Leisure and Hospitality	5,200	5,100	5,200	100	2.0%	0	0.0
Other Services	1,600	1,600	1,800	0	0.0%	-200	-11.1
Government	7,800	7,700	7,700	100	1.3%	100	1.3
Federal Government	200	200	200	0	0.0%	0	0.0
State Government	2,500	2,500	2,600	0	0.0%	-100	-3.9
State Government Educational Services	700	700	600	0	0.0%	100	16.7
State Government Excluding Education	1,800	1,800	2,000	0	0.0%	-200	-10.0
Local Government	5,100	5,000	4,900	100	2.0%	200	4.1
Local Government Educational Services	3,000	3,000	2,800	0	0.0%	200	7.1
Total Nonfarm	45,300	45,000	46,900	300	0.7%	-1,600	-3.4
Total Private	37,500	37,300	39,200	200	0.5%	-1,700	-4.3
Goods Producing	9,900	9,800	11,400	100	1.0%	-1,500	-13.2
Service-Providing	35,400	35,200	35,500	200	0.6%	-100	-0.3
Private Service Providing	27,600	27,500	27,800	100	0.4%	-200	-0.7

-- EMPLOYMENT DATA ROUNDED TO THE NEAREST HUNDRED AND THUS MAY NOT ADD TO THE TOTAL SHOWN -- MSA - METROPOLITAN STATISTICAL AREA (MICHIGAN CITY-LAPORTE MSA = LAPORTE COUNTY) NOTE: MICHIGAN CITY METROPOLITAN STATISTICAL AREA IS

CURRENTLY PUBLISHED AS UNOFFICIAL/NON-BLS AREA ESTIMATES. BLS FUNDING FOR THIS MSA & OTHERS WAS SUSPENDED FOR 2008 BUT INDIANA WILL CONTINUE TO ESTIMATE FOR THESE AREAS.



TOTAL UNEMPLOYMENT CLAIMS BY REGION

WEEK ENDING >	5/2/09	5/9/09	5/16/09	5/23/09	5/30/09
EGR 1	17,754	17,113	17,038	16,819	16,218
INDIANA	157,453	159,064	157,786	156,707	153,212

Source: Indiana Workforce Development, Research & Analysis, UI Statistics

Monthly Claims by Industry Region 1 May 2009

Industry	Percent of Total
Agriculture, Forestry, Fishing, Hunting	0.1%
Mining	0.2%
Utilities	0.1%
Construction	19.5%
Manufacturing	33.1%
Wholesale Trade	4.9%
Retail Trade	5.8%
Transportation, Warehousing	4.4%
Information	0.8%
Finance, Insurance	1.7%
Real Estate, Rental, Leasing	1.0%
Professional, Technical	3.4%
Management of Companies, Enterprises	0.2%
Administrative, Waste Services	7.4%
Educational Services	0.8%
Health Care, Social Assistance	3.3%
Arts, Entertainment, Recreation	1.3%
Accommodations, Food Services	2.4%
Other Services except Public Adm.	2.0%
Public Administration	0.7%
Unclassified	1.0%
Region 1 Total	100%

WARN NOTICES for Region 1 in May 2009

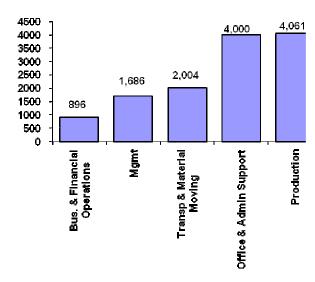
Company	City	County	Affected Workers
ArcelorMittal	East Chicago	Lake	978

Source: Hoosiers by the Numbers, WARN Notices

Indiana Workforce Development

Region 1 Applicant Pool

Top Five Occupational Groups selected by Resumes in Past Twelve Months



Source: Indiana Workforce Development, Indiana Career Connect



CONSUMER PRICE INDEX

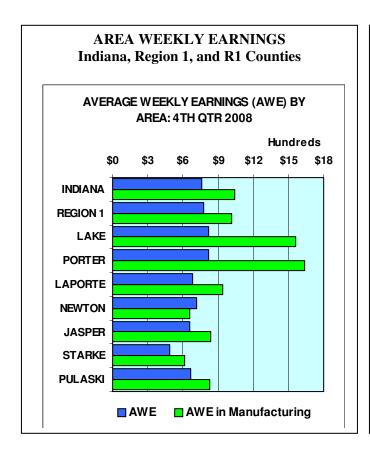
(CPI-U Change)

Unadjusted Percent Change to April 2009 from:

	Apr. 2009	May 2008
U.S. City Average		
All Items	0.1	-1.3
F 10 B	0.2	2.7
Food & Beverages	-0.2	2.7
Housing	-0.1	0.5
Apparel	-0.2	0.8
Transportation	0.8	-14.3
Medical Care	0.3	3.2
Recreation	0.0	1.1
Education & Communication	0.3	3.4
Other Goods & Services	-0.2	7.3
Midwest Region (All Items)*	0.4	-1.9

*Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin.

Source: U.S. Bureau of Labor Statistics

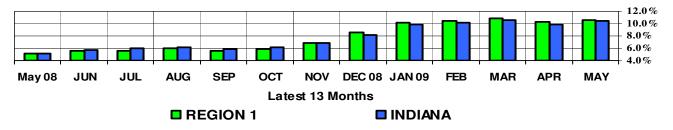


TIME SPENT WORKING IN 2008

- ◆ Employed persons worked an average of 7.6 hours on the days that they worked. They worked longer on weekdays than on weekend days--7.9 versus 5.6 hours.
- ◆ On the days that they worked, employed men worked about 0.9 hour (52 minutes) more than employed women. This difference partly reflects women's greater likelihood of working part time. However, even among full-time workers, men worked longer than women--8.3 versus 7.7 hours.
- ◆ On the days that they worked, 21 percent of employed persons did some or all of their work at home, and 86 percent did some or all of their work at their workplace. Men and women were about equally likely to do some or all of their work at home.
- ◆ Multiple jobholders were almost twice as likely to work on an average weekend day as were single jobholders--59 versus 31 percent. Multiple jobholders also were much more likely to work at home than were single jobholders--36 versus 19 percent.
- ◆ Self-employed workers were more likely than wage and salary workers to have done some work at home--55 versus 17 percent.
- ◆ On the days that they worked, 35 percent of employed people age 25 and over with a bachelor's degree or higher did some work at home compared with only 9 percent of those with less than a high school diploma.

Source: Bureau of Labor Statistics

UNADJUSTED REGIONAL UNEMPLOYMENT RATES Region 1 & Indiana





Bruce Bendull Regional Analyst (219) 762-6592 ext 228 bbendull@dwd.in.gov

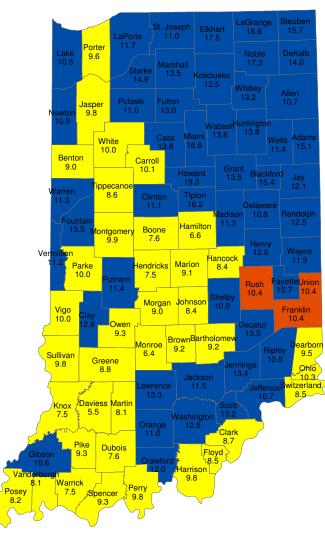
serving...

Lake, Porter, LaPorte, Newton, Jasper, Starke, Pulaski, and Benton, Carroll, Fountain, Tippecanoe, Warren, and White Counties.

Population in Northwest Indiana. Northwest Indiana's Region 1 population estimate for 2008 was 850,716 up 3.3 percent from the 2000 Census total of 823,388. The estimated population made up 13.3 percent of Indiana's total for 2008. During this same time period, Indiana's total 2008 population estimate of 6,376,792 was up by 4.9 percent.



County Unemployment Rates May 2009



Non-Seasonally Adjusted <u>Unemployment Rate</u>

Below State Rate

Same as State Rate - 10.4

Above State Rate

The Indiana seasonally adjusted rate is 10.6%

Source: IDWD Local Area Unemployment Statistics